# Commonwealth of Massachusetts Executive Office of Labor and Workforce Development Massachusetts Workforce Development Board



# Labor Market and Workforce Information Dashboard

MWDB Quarterly Meeting September 2017

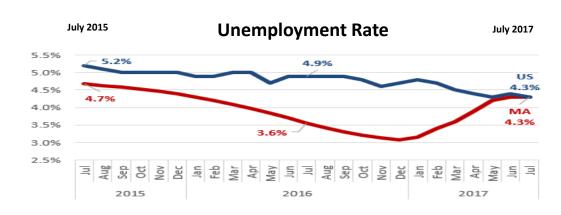
# **3,536,900** MA labor force

## **Labor Supply: Employment & Unemployment (July 2017)**

**160,700** Unemployed

**62,898**MA UI
Claimants

**66.4%**MA Labor Force
Participation
Rate



#### **Data Sources:**

- Local Area
   Unemployment
   Statistics (LAUS)
- Massachusetts
   Unemployment
   Insurance (UI) Claimant
   Data
- American Community
   Survey (ACS)

Claimant C	Gender	MA Pop
Male	ale 50.0%	
Female	50.0%	50.9%

Claimant Educational Attainment		MA Pop (18-24)	MA Pop (25+)
<high school<="" td=""><td>7.2%</td><td>10.7%</td><td>10.2%</td></high>	7.2%	10.7%	10.2%
High School & Equivalency	34.8%	27.6%	25.4%
Some College	17.1%	45.8%	16.2%
Associate Degree	7.1%		7.7%
Bachelor's Degree	19.8%	16.0%	22.8%
Advanced Degree	10.5%	10.0%	17.7%

Claiman	t Age	MA Pop
16 to 19	0.4%	6.5%
20 to 24	4.5%	6.4%
25 to 34	20.5%	14.6%
35 to 44	20.6%	16.7%
45 to 54	24.4%	13.8%
55 to 64	21.9%	8.6%
65+	7.7%	11.7%

Claimant Race/Ethni	MA Pop	
White	70.1%	84.5%
Hispanic or Latino	13.4%	6.8%
Black/African American	11.0%	5.4%
Asian	3.8%	3.8%
Amer. Indian/Alaskan Native/Hawaiian Native	0.7%	0.2%
More than one race	4.4%	
Do not wish to respond	10.0%	

Claimants by Previous Occupations (Top 5)						
Management	8,419	13.4%				
Transportation and Material Moving	8,054	12.8%				
Office and Admin Support	7,461	11.9%				
Food Prep and Serving	5315	8.2%				
Construction and Extraction	4,839	7.7%				

Claimants by Previous Industries (Top 5)					
Health Care and Social Assistance	6.785	10.8%			
Accommodation & Food Services	6,008	9.6%			
Transportation & Warehousing	5,830	9.3%			
Professional, Scientific, Technical Services	5,609	8.9%			
Admin & Support, Waste Mgmt & Remediation	5,579	8.9%			

Labor Demand: Job Posting Data Q2 2017 (Apr – June, 2017)

197,329 New, Unique Job Postings

#### Data Sources:

- Local Area Unemployment Statistics (LAUS)
- Help Wanted Online data\* (online job postings)
- \* Data are based on an aggregation of online job board postings and may not accurately represent labor demand, particularly for those industries/employers (such as construction) that rely on other forms of talent recruitment.

Online Job Postings by Workforce Area									
Workforce Area (by job posting volume)	Labor Force % of MA Labor Force (Q2 2017) Statewide		Q1 2017 Job Postings	Qtr to Qtr Change (Q1 to Q2 2017)					
Boston	375,054	10.22%	41,445	21.00%	47,005	<b>▼</b> -5,560			
Metro South/West	519,709	14.16%	32,444	16.44%	35,771	<b>▼</b> -3,327			
Metro North	464,286	12.65%	27,088	13.73%	30,576	<b>▼</b> -3,488			
Central MA	314,884	8.58%	12,273	6.22%	13,902	<b>▼</b> -1,629			
South Shore	296,293	8.07%	9,333	4.73%	9,523	<b>▼</b> -190			
Hampden County	226,526	6.17%	8,931	4.53%	7,775	<b>1</b> ,156			
North Shore	231,677	6.31%	7,832	3.97%	7,917	-85			
Lower Merrimack Valley	185,019	5.04%	6,448	3.27%	7,310	<b>▼</b> -862			
Greater Lowell	155,515	4.24%	5,923	3.00%	7,157	<b>▼</b> -1,234			
Bristol County	192,843	5.25%	4,617	2.34%	4,862	<b>▼</b> -245			
Franklin/Hampshire	137,048	3.73%	3,768	1.91%	3,189	<b>▲</b> 579			
Brockton	133,455	3.64%	3,460	1.75%	3,669	<b>▼</b> -209			
North Central	135,622	3.69%	3,402	1.72%	3,679	<b>▼</b> -277			
Berkshire County	65,400	1.78%	3,095	1.57%	2,468	<b>△</b> 627			
Greater New Bedford	116,243	3.17%	2,519	1.28%	3,003	<b>▼</b> -484			
Cape & Islands	121,219	3.30%	2,217	1.12%	2,705	<b>▼</b> -488			
Unavailable		0.00%	22,534	11.42%	25,224	<b>-</b> 2,690			
Total	3,670,800	100.00%	197,329	100.00%	215,735	<b>▼-</b> 18,406			

Online Job Postings by Occupational Group						
Occupational Group (by job posting volume)	Job Postings (Q2 2017)	% Postings Statewide	Qtr to Qtr Change (Q1 to Q2 2017)			
Medical / Health	28,179	14.28%	-6,399			
Sales / Biz. Development	27,238	13.80%	-306			
Information Technology	21,449	10.87%	<b>-</b> 2,333			
Operations / Logistics	17,580	8.91%	-935			
Administration / Clerical	13,540	6.86%	<b>-</b> 1,220			
Education / Training	11,538	5.85%	<b>2</b> ,002			
Finance / Accounting	10,694	5.42%	<b>-</b> 1,904			
Hospitality / Services	9,792	4.96%	<b>-</b> 2,204			
Marketing / PR	8,262	4.19%	-1,041			
Engineering / QA	6,137	3.11%	<b>-</b> 1,385			
Social Services	6,065	3.07%	-780			
Maintenance / Repair	4,811	2.44%	-265			
Executive Management	4,664	2.36%	-808			
Creative / Talent	4,596	2.33%	-302			
Security	3,589	1.82%	<b>1,103</b>			
Science / R&D	3,469	1.76%	-585			
Human Resources	3,440	1.74%	-529			
Manufacturing / Resource	3,023	1.53%	-279			
Facilities / Construction	2,852	1.45%	-844			
Legal	717	0.36%	-224			
Unavailable	5,694	2.89%	<b>832</b>			
Total	197,329	100.00%	<b>▼</b> -18,406 <sub>,</sub>			

Labor Demand: Job Posting Data Q2 2017 (Apr – June, 2017)

197,329

New, Unique Job Postings

Top 20 Occupations by Job Posting Volume							
Occupation	Job Postings (Q2 2017)	Median Wage	Mean Wage	Entry Wage	Exp. Wage	Avg. Educational Level	
Heavy and Tractor-Trailer Truck Drivers	11,464	\$48,050	\$49,920	\$36,070	\$56,840	Postsecondary non- degree award	
Registered Nurses	6,662	\$84,410	\$89,060	\$60,440	\$103,370	Bachelor's degree	
First-Line Supervisors of Retail Sales Workers	6,062	\$41,380	\$46,660	\$28,820	\$55,590	High school diploma or equivalent	
Retail Salespersons	5,783	\$23,760	\$28,070	\$21,410	\$31,400	No formal educational credential	
Marketing Managers	5,210	\$131,800	\$142,040	\$82,750	\$171,690	Bachelor's degree	
Software Developers, Applications	4,949	\$106,970	\$110,410	\$69,850	\$130,690	Bachelor's degree	
Computer Occupations, All Other	4,447	\$91,710	\$94,430	\$57,820	\$112,740	Bachelor's degree	
Social and Human Service Assistants	3,535	\$31,250	\$35,750	\$24,460	\$41,400	High school diploma or equivalent	
First-Line Supervisors of Office and Administrative Support Workers	3,439	\$59,370	\$62,590	\$40,910	\$73,430	High school diploma or equivalent	
Medical Scientists, Except Epidemiologists	3,326	\$87,440	\$94,590	\$52,730	\$115,520	Doctoral or professional degree	
Management Analysts	2,911	\$92,690	\$105,950	\$59,430	\$129,210	Bachelor's degree	
Managers, All Other	2,786	\$114,850	\$126,420	\$72,110	\$153,580	Bachelor's degree	
Executive Secretaries and Executive Administrative Assistants	2,649	\$59,070	\$60,320	\$41,110	\$69,920	High school diploma or equivalent	
Customer Service Representatives	2,617	\$39,230	\$41,830	\$27,830	\$48,830	High school diploma or equivalent	
Security Guards	2,495	\$29,300	\$31,530	\$23,560	\$35,520	High school diploma or equivalent	
Computer User Support Specialists	2,455	\$58,730	\$62,430	\$40,190	\$73,550	Some college, no degree	
Computer Systems Analysts	2,432	\$89,730	\$93,990	\$64,090	\$108,950	Bachelor's degree	
Industrial Engineers	2,274	\$95,800	\$99,640	\$68,650	\$115,140	Bachelor's degree	
Accountants and Auditors	2,261	\$74,500	\$82,420	\$52,550	\$97,360	Bachelor's degree	
Medical and Health Services Managers	2,048	\$103,360	\$121,260	\$68,760	\$147,510	Bachelor's degree	

#### Data Sources:

- Occupational Employment and Wage Statistics (OES)
- Help Wanted Online data\* (online job postings)
- \* Data are based on an aggregation of online job board postings and may not accurately represent labor demand, particularly for those industries/employers (such as construction) that rely on other forms of talent recruitment.

Labor Demand: Job Posting Data Q2 2017 (Apr – June, 2017)

197,329

New Unique Job Postings

#### Data Sources:

 Help Wanted Online data\* (online job postings)

\* Data are based on an aggregation of online job board postings and may not accurately represent labor demand, particularly for those industries/employers (such as construction) that rely on other forms of talent recruitment.

Top 20 Fastest Growing Jobs (Q1 to Q2 2017)					
Occupation	Q1 2017	Q2 2017	Gain		
Retail Salespersons	4,688	5,783	1,095		
First-Line Supervisors of Retail Sales Workers	4,991	6,062	1,071		
Security Guards	1,447	2,495	1,048		
Cashiers	920	1,957	1,037		
Elementary School Teachers, Except Special Education	734	1,249	515		
Light Truck or Delivery Services Drivers	764	1,123	359		
Secondary School Teachers, Except Special and Career/Technical Education	894	1,228	334		
Preschool Teachers, Except Special Education	1,018	1,339	321		
Middle School Teachers, Except Special and Career/Technical Education	540	822	282		
Merchandise Displayers and Window Trimmers	806	1,050	244		
Pharmacy Technicians	556	775	219		
Educational, Guidance, School, and Vocational Counselors	551	767	216		
Coaches and Scouts	461	638	177		
Teacher Assistants	1,072	1,218	146		
Stock Clerks and Order Fillers	1,597	1,741	144		
Advertising Sales Agents	723	851	128		
Laborers and Freight, Stock, and Material Movers, Hand	600	673	73		
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	714	775	61		
First-Line Supervisors of Production and Operating Workers	1,096	1,117	21		
Demonstrators and Product Promoters	879	899	20		

Top 20 Declining Jobs (Q1 to Q2 2017)					
Occupation	Q1 2017	Q2 2017	Loss		
Registered Nurses	8,181	6,662	-1,519		
Heavy and Tractor-Trailer Truck Drivers	12,817	11,464	-1,353		
Nursing Assistants	1,827	1,185	-642		
Medical and Health Services Managers	2,648	2,048	-600		
Real Estate Sales Agents	723	130	-593		
Medical Scientists, Except Epidemiologists	3,913	3,326	-587		
First-Line Supervisors of Food Preparation and Serving Workers	2,403	1,866	-537		
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	1,939	1,403	-536		
Social and Human Service Assistants	4,017	3,535	-482		
Marketing Managers	5,659	5,210	-449		
Accountants and Auditors	2,696	2,261	-435		
Insurance Sales Agents	1,179	750	-429		
Industrial Engineers	2,685	2,274	-411		
Managers, All Other	3,191	2,786	-405		
Sales Representatives, Services, All Other	1,819	1,418	-401		
Web Developers	1,881	1,485	-396		
Computer Occupations, All Other	4,841	4,447	-394		
Market Research Analysts and Marketing Specialists	2,366	2,001	-365		
Software Developers, Applications	5,310	4,949	-361		
Sales Managers	2,354	1,999	-355		

Labor Demand: Job Gain/Loss by Industry (Q1to Q2 2017)

3,151,133 Total Jobs

#### **Data Source:**

 Current Employment Statistics

Job Gains and Losses by Industry						
Industry Group	# Jobs Q1 2017	# Jobs Q2 2017	Change	% Change		
Admin & Support, Waste Man & Remediation	181,233	185,167	<b>3</b> ,933	2.17%		
Educational Services	164,167	166,933	<b>2,767</b>	1.69%		
Arts, Entertainment, and Recreation	56,367	57,233	<b>867</b>	1.54%		
PROFESSIONAL, SCIENTIFIC & BUSINESS SERV	556,000	562,267	<b>6,267</b>	1.13%		
OTHER SERVICES	136,833	138,367	<b>1,533</b>	1.12%		
Professional, Scientific, Technical Serv	309,500	312,333	<b>2</b> ,833	0.92%		
EDUCATION AND HEALTH SERVICES	794,900	799,567	<b>4,667</b>	0.59%		
Real Estate and Rental and Leasing	46,300	46,567	<b>2</b> 67	0.58%		
FINANCIAL ACTIVITIES	227,867	228,833	<b>9</b> 67	0.42%		
Finance and Insurance	181,567	182,267	<b>~</b> 700	0.39%		
Nondurable Goods	87,533	87,833	<b>3</b> 00	0.34%		
Health Care and Social Assistance	630,733	632,633	<b>1,900</b>	0.30%		
RETAIL TRADE	358,300	358,500	<b>200</b>	0.06%		
INFORMATION	89,900	89,867	-33	-0.04%		
TRADE, TRANSPORTATION, AND UTILITIES	578,500	577,967	-533	-0.09%		
MANUFACTURING	244,200	243,933	-267	-0.11%		
TRANSPORTATION, WAREHOUSING & UTILITIES	95,667	95,367	-300	-0.31%		
Durable Goods	156,667	156,100	-567	-0.36%		
LEISURE AND HOSPITALITY	362,433	360,733	<b>-1,700</b>	-0.47%		
Management of Companies and Enterprises	65,267	64,767	-500	-0.77%		
Accommodation and Food Services	306,067	303,500	-2,567	-0.84%		
CONSTRUCTION	149,967	148,533	<b>-1,433</b>	-0.96%		
MINING, LOGGING AND CONSTRUCTION	151,067	149,600	<b>-1,467</b>	-0.97%		
NATURAL RESOURCES AND MINING	1,100	1,067	-33	-3.03%		
Total Jobs	3,141,700	3,151,133	<b>9,433</b>	0.30%		

# **Glossary of Terms**

<u>Industry</u>: A collection of businesses that are engaged in the same or similar principal business activities, such as providing a type of good or service.

<u>Labor Force</u>: Residents of a selected area that are employed or unemployed and looking for work, and their characteristics.

<u>Labor Force Participation Rate</u>: Percentage of the working age population who are either employed or actively looking for work.

**Occupation**: A set of activities or tasks that employees are paid to perform.

**Occupational Group**: Grouping of occupations by common functional areas.

<u>Unemployed</u>: Individuals who are jobless, actively seeking work, and are available to take a job.

<u>Unemployment Rate</u>: Percentage of the labor force that is unemployed.

# **Data Sources**

<u>American Community Survey (ACS)</u>: On going statistical survey by the US Census that captures data on America's population, workforce and housing.

<u>Current Employment Statistics (CES)</u>: A monthly survey conducted by the Bureau of Labor Statistics that provides employment, hours, and earnings estimates based on payroll records of business establishments.

<u>Help Wanted On-Line (HWOL)</u>: The Conference Board's analytics tool that aggregates online job posting data and enables users to measure labor demand in terms of advertised vacancies. Data may not accurately represent labor demand, particularly for those industries/employers (such as construction) that do not rely on online job boards to recruit talent.

<u>Local Area Unemployment Statistics (LAUS):</u> Produces employment, unemployment, and labor force estimates for census regions and divisions, states, counties, metropolitan areas, and many cities, by place of residence. Produced monthly and annually.

<u>Occupational Employment Statistics (OES):</u> Provides data estimates for employment and wages for up to 800 occupations based on a survey of approximately 33,000 employers. It is classified using Standard Occupation Codes (SOC) and is produced annually.

<u>Quarterly Census of Employment and Wages (QCEW)</u>: A count of employers and their employment and wages by business activity, North American Industry Classification (NAICS) and area. It covers 98 percent of employment and is available at the national, state, workforce area, city and town level. Produced Quarterly.

<u>UI Claimant Data</u>: Aggregated data of those who are collecting Massachusetts Unemployment Insurance and who do not have a definite return to work date.